

Buenos Aires, August 9, 2019

COMISIÓN NACIONAL DE VALORES  
25 de Mayo 175  
Autonomous City of Buenos Aires

Subject: Financial Statements as of June 30, 2019

Dear Sirs,

Regarding BBVA Banco Francés S.A.'s financial statements for the period ended June 30, 2019, approved by our Board of Directors on August 9, 2019, as per Minutes No. 5249, and in compliance with the terms of applicable laws, we hereby submit the following information arising from the financial statements referred to above for the period then ended.

(Figures in thousands  
of Ps.)

1. Net Income for the Period

Net Income for the Period attributable to:

Controlling Company's Shareholders	12,787,742
Non-controlling Interests	3,651
<b>Total (a)</b>	<b>12,791,393</b>

**Other Comprehensive Income for the Period attributable to:**

Controlling Company's Shareholders	(156,761)
Non-controlling Interests	0
<b>Total (b)</b>	<b>(156,761)</b>

**Total Comprehensive Income for the Period attributable to:**

Controlling Company's Shareholders	12,630,981
Non-controlling Interests	3,651
<b>Total (a+b)</b>	<b>12,634,632</b>

## 2. Shareholders' Equity Breakdown

Capital Stock	612,660
Non-capitalized Contributions	6,735,977
Adjustments to Shareholders' Equity	312,979
Reserves	28,488,024
- Legal Reserve	6,725,641
- Other Reserves	21,762,383
Unappropriated Retained Earnings	12,787,742
- Net Income for the Year	12,787,742
Other Comprehensive Income	(161,736)
<b>Total Shareholders' Equity attributable to Controlling Company's Shareholders (c)</b>	<b>48,775,646</b>
<b>Total Shareholders' Equity attributable to Non-controlling Interests (d)</b>	<b>33,763</b>
<b>Total Shareholders' Equity (c+d)</b>	<b>48,809,409</b>

On the other hand, please find below information on the number of book-entry common shares, with a face value of Ps. 1 and one voting right each, held by the Company's controlling group as of June 30, 2019.

Shares	% over total capital stock
407,735,359	66.55%

The Company does not have share-convertible debt securities and/or stock options.

The Company's controlling shareholder is Banco Bilbao Vizcaya Argentaria S.A., a company with domicile established at Plaza de San Nicolás, Number 4, 48005 Bilbao, Spain.

Yours faithfully,

BBVA BANCO FRANCES S.A.  
**Jorge D. Luna**  
Senior Vice-president  
acting as President