

City of Buenos Aires, January 21, 2019

## **Securities and Exchange Commissions**

Ref.: Prisma Medios de Pago S.A. – Transfer of shares.

BBVA Francés S.A. hereby informs that today, within the framework of the Disinvestment Commitment assumed by Prisma Medios de Pago S.A. and its shareholders to the National Commission of Defense of Competition, the Bank, jointly with the other shareholders, has accepted a purchase offer by AI ZENITH (Netherlands) B.V. (related company to Advent International Corporation) for the acquisition of 2,344,064 ordinary book-entry shares with a par value of \$ 1 each and one vote per share that are owned by the Bank in Prisma Medios de Pago S.A., representative of 5.6721% of its share capital.

The price offered for such shares amounts US Dollars 80,543,355 payable: (i) approximately 60% at the time of transfer of the shares and (ii) approximately 40% within the term of 5 years of the transference.

Once the transfer has been perfected, the Bank will retain, for the time being, the ownership of 2,252,139 shares of Prisma Medios de Pago S.A. representative of 5.4496% of its share capital.

Finally, we inform that the mentioned operation will not affect the normal development of the Banks business.

Without another particular, I take the opportunity to greet you attentively.

**BBVA BANCO FRANCÉS S.A.**