

City of Buenos Aires, February 1, 2019

## **Securities and Exchange Commissions**

Ref: Prisma Medios de Pago S.A. – Transfer of shares

BBVA Francés S.A. hereby informs you, in regard with the relevant facts published on January 22 and 23, 2019, that today has been completed the transfer of 2,344,064 common book-entry shares with a par value of \$ 1 each and one vote per share, owned by the Bank in Prisma Medios de Pago S.A. in favor of AI ZENITH (Netherlands) B.V. (company associated with Advent International Global Private Equity), equivalent to 51% of the Bank's shareholding in said company (the "Closing").

Likewise, we inform that, according to the foreseen in the offer for the sale of the referred actions carried out by AI ZENITH (Netherlands) B.V. (the "Buyer"), and accepted by the Bank (the "Offer"), the estimated total price adjusted at the Closing date is USD 78,265,272.99, of which the Bank received today USD 46,457,209.53 and the payment of difference that is the amount of USD 31,808,063.46 will be deferred during the next 5 (five) years (the "Price Balance"). The Price Balance will be paid (i) 30% of said amount in Pesos adjusted by CER at a rate of 15% nominal annual and (ii) 70% in USD at a nominal annual rate of 10%.

The final price of the shares will be determined according to the mechanisms established in the Offer within a period of up to 60 days from closing, if it does not merit comments from the Buyer.

Without another particular, I greet you attentively.

**BBVA BANCO FRANCÉS S.A.**